



# INTERNATIONAL EGG AND POULTRY REVIEW

ISSN 1522-5100



U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch and Analysis

## FSIS Library of Export Updates

### Recently Revised Export Requirements as of November 27, 2006:

Country	Date	Country	Date
Germany	22-Nov-06	Greece	22-Nov-06
Netherlands	22-Nov-06	Spain	22-Nov-06
Japan (Egg Products)	21-Nov-06	Japan	21-Nov-06
Mexico (Egg Products)	21-Nov-06	Taiwan	21-Nov-06
France	20-Nov-06	EU	17-Nov-06

### Recently Revised List of Eligible US Plants for Poultry and Egg

#### Product Exports as of November 27, 2006:

Country	Date	Country	Date
Japan (Casings)	17-Nov-06	Russia	10-Nov-06
Mexico	7-Nov-06	Japan (Cold Storage)	7-Nov-06

### Recently Revised List of Countries Eligible to Export Poultry and Egg

#### Products to the US as of November 27, 2006:

Country	Date	Country	Date
New Zealand (ratites)	27-Nov-06	Mexico (poultry)	22-Nov-06
Israel (poultry)	20-Nov-06	Australia (ratites)	10-Nov-06
Canada (Poultry)	10-Nov-06		

Source: USDA FSIS Library of Exports

## Top World Poultry Meat Export and Import Countries (Metric Tons)

					Estimate	Forecast
Exporters	2001	2002	2003	2004	2005	2006
US	3,171	2,687	2,785	2,652	2,850	2,825
Brazil	1,344	1,726	2,089	2,628	2,980	2,800
China*	581	560	506	331	420	475
Thailand	511	552	597	319	360	430
Hong Kong	693	602	538	136	180	190
World Total	7,867	7,853	8,163	7,480	8,250	8,003

Importers	2001	2002	2003	2004	2005	2006
Russia	1,390	1,381	1,205	1,117	1,335	1,235
Japan	807	860	817	695	860	850
Hong Kong	967	835	772	557	535	540
Mexico	388	399	486	459	540	550
Saudi Arabia	403	396	459	433	445	430
World Total	7,625	7,754	8,226	7,224	8,130	7,979

Note: China\* Mainland China

Source: FAO

## Outlook for US Agricultural Trade

September broiler ending stocks were 713 million pounds, down 5.4% from a year ago and 8% lower from 2004 levels. Most of the decline in cold storage holdings was attributed to lower stocks of broiler parts (-4.8%): leg quarters -18%, legs -16%, and thigh meat +65% from the previous year. Third quarter 2006 ending stocks of whole birds were 16.7 million pounds, which was down 24% from 2005. Broiler exports in September were 360 million pounds, which was 5% under 2005, due to increased leg quarter prices and price-sensitive countries (i.e. Cuba, Baltic countries, etc.) reducing their broiler demand accordingly. In addition to the price impacts, exports to Russia were likely limited by large purchases made earlier in the year.

Despite third quarter turkey meat production increases and slight export gains September ending stocks were under a year ago. Whole turkey cold storage holdings ended September at an estimated 233 million pounds (-12%) and parts at 230 million pounds (+8%) totalling

463 million pounds (-3%) in 2006's third quarter. In September of 2006, US turkey exports totalled 49 million pounds, down 6% from a year ago. Despite reduced September shipments third quarter exports hit 152 million pounds. After one of the largest monthly export shipments recorded in a decade whole turkey prices rose 4 cents. Turkey prices should remain strong through July of 2007, as a result of increased production and export forecasts.

Source: USDA ERS

## Avian Influenza in South Korea

The South Korean Agriculture and Forestry Ministry first confirmed the reoccurrence of highly pathogenic avian influenza (HPAI) in Iksan City in Jeollabuk-do Province on November 22, 2006. Diagnostic tests were performed in laboratories at the National Veterinary Research and Quarantine Service in Anyang, Kyonggi. The outbreak in Iksan City hit a parent stock of 45 week old broiler chickens killing 6,500 birds leaving 6,500 susceptible. Culling and control measures are being taken. The last outbreak of HPAI in Korea was reported to the OIE in 2004.

Upon receiving the news of an HPAI outbreak in Korea, Japan immediately took measures to suspend all poultry imports from South Korea, which was announced November 24, 2006. According to Japanese officials Japan's policy in regards to actual and potential cases of avian influenza is to stop all imports of poultry from these countries. Japan imported 1,500 tons of fresh and processed poultry and duck meat from South Korea in 2005, which is 0.2% of Japan's total poultry imports.

Source: OIE/Various News Wires

## Top World Poultry Meat Producing Countries (Metric Tons)

					Estimate	Forecast
	2001	2002	2003	2004	2005	2006
US	16,813	17,311	17,504	18,008	18,620	18,650
China*	12,103	12,498	13,121	13,460	13,650	13,800
Brazil	6,380	7,239	7,967	8,895	9,800	9,700
Mexico	1,976	2,123	2,163	2,272	2,390	2,500
India	1,307	1,460	1,662	1,715	1,965	1,950
Japan	1,216	1,229	1,239	1,242	1,280	1,265
Russia	862	938	1,030	1,152	1,365	1,500
Canada	1,115	1,111	1,110	1,123	1,180	1,200
Poland	687	862	922	979	1,000	1,100
Indonesia	924	1,105	1,139	975	1,000	1,050
World Total	71,860	75,027	76,571	78,920	81,881	80,996

Note: China\* Mainland China

Source: FAO

## India to Introduce Norms for Poultry Health

The government of India has announced plans to introduce regulatory measures aimed at preventing the spread of infectious diseases (i.e. avian influenza (AI)), as well as an intensive awareness program for producers to ensure these measures have been adopted and integrated. The goal of the measures is to ensure the quality of poultry products and the production chain. Charusheela Sohoni, Secretary of the Department of Animal Husbandry, Dairying, and Fisheries under the Ministry of Agriculture stated the government would keep OIE guidelines and industry views in mind during the development of the program. The plans were announced at the National Conference on Challenges for the Indian Poultry Sector-Post Avian Influenza organized by the Confederation of Indian Industry (CII) in New Delhi, India November 8, 2006.

Source: USDA FAS/News Wires

**INSPECTED EGG PRODUCTS-****U.S. & CANADA IMPORT/EXPORT TRADE****U.S. Exports to Canada, in Pounds (000) (Preliminary)**

Week Ending November 18, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	251	305	10,831	16,167
Frozen	0	0	172	59
Dried	100	80	700	807
Total	351	385	11,703	17,033

**U.S. Imports From Canada, in Pounds (000) (Preliminary)**

Week Ending November 18, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Liquid	282	31	4,601	6,235
Frozen	4	0	903	586
Dried	0	0	66	371
Total	286	31	5,570	7,192

**Inspected Shell Eggs****U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

Week Ending November 18, 2006	Year-To-Date			
TYPE	2006	2005 1/	2006 2/	2005
Jumbo	0	0	150	174
Extra Large	1,560	1,460	81,171	189,314
Large	4,070	1,860	157,720	328,015
Medium	2,025	750	80,391	106,863
Ungraded	5,760	11,874	218,498	221,374
Misc	0	0	6,975	9,753
Total	13,415	15,944	544,905	855,493

1/ Comparable Week, to-date figures may not total due to rounding.

2/ Includes revisions to previous week(s).

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Source: USDA/AMS Poultry Programs, Market News Branch.

**U.S./CANADIAN LIVE POULTRY SLAUGHTERED UNDER INSPECTION**

W/E 18-Nov-06 (PRELIMINARY)

**U.S. Fowl Slaughtered Domestically**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,151	1,715	2,866
Last Week	955	1,600	2,555
Same week yr ago	1,427	1,444	2,871
To-date/2006	49,891	68,897	118,788
To-date/2005	66,262	65,436	131,698

**U.S. Fowl Slaughtered in Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	115	3	118
Last Week	127	0	127
Same week yr ago	244	3	247
To-date/2006	6,868	46	6,914
To-date/2005	11,967	63	12,030

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

**Total U.S. Fowl slaughtered in the U.S. and Canada**

	Light Hens	Heavy Hens	Total Hens
-----Thousands-----			
Head	1,266	1,718	2,984
Last Week	1,082	1,600	2,682
Same week yr ago	1,671	1,447	3,118
To-date/2006	56,759	68,943	125,702
To-date/2005	78,229	65,499	143,728

Source: USDA/AMS Poultry Programs, Market News Branch

**CENTRAL REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE CENTRAL REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

November 24, 2006

**CHICKEN WITH SKIN ADDED**

--- PRICES ---		---- VOLUME ----		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	20.00	17.00	101,200	-
WTD AVERAGE	20.00	17.00		
15-20%				
RANGE	12.00-19.50	11.00-16.00	1,674,000	800,000
WTD AVERAGE	15.33	12.84		
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

\* INCLUDES THE STATES of AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

**EASTERN REGION MECHANICALLY SEPARATED CHICKEN**

F.O.B. SHIPPER DOCK OR EQUIVALENT, PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN THE EASTERN REGION IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND, DELIVERY WITHIN TWO WEEKS.

November 24, 2006

**CHICKEN WITH SKIN ADDED**

--- PRICES ---		---- VOLUME ----		
FAT CONTENT	FROZEN	FRESH	TOTAL	EXPORT
15% OR LESS				
RANGE	16.00	16.00-16.50	294,000	54,000
WTD AVERAGE	16.00	16.25		
15-20%				
RANGE	12.00-21.00	13.00-16.00	2,436,000	1,716,000
WTD AVERAGE	15.95	14.43		
20% OR MORE				
RANGE	-	13.00-14.00	120,000	-
WTD AVERAGE		13.33		

\* INCLUDES THE STATES of CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

**NATIONAL YOUNG TURKEY PARTS** INCLUDING BULK MEAT and FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 24 NOVEMBER 2006.

The markets were seasonally slow with most processors down for the long holiday weekend. Offerings mixed. Trading extremely light. For domestic (Grade A non-basted breasts): 8-10 lb. 130, 12-16 lb. 190 cents delivered.

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>	<b>WEEKLY WTD AVG PRICE</b>	<b>WEEKLY VOLUME (000)</b>
<b>FRIDAY, NOVEMBER 24, 2006</b>						
DRUMSTICKS, TOMS		W	45.00	40	42.31	65
WINGS FULL-CUT - TOMS						
WINGS, V-TYPE, TOM						
TAILS						
MECHANICALLY SEPARATED 2/		F	14.32	310		
THIGH MEAT - FROZEN		W	93.87	92	93.87	92

**~ PLEASE NOTE ~**

**NO EXPORT TRADING REPORTED**

**ON THURSDAY, NOVEMBER 23, 2006**

**DUE TO THANKSGIVING DAY HOLIDAY**

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>WEDNESDAY, NOVEMBER 22, 2006</b>				
DRUMSTICKS, TOMS	45.00		45.00	40
WINGS FULL-CUT - TOMS		R	32.00	144
WINGS, V-TYPE, TOM		W	48.19	676
TAILS				
MECHANICALLY SEPARATED 2/		F	14.32	310
THIGH MEAT - FROZEN	93.00-95.00		93.87	92

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>TUESDAY, NOVEMBER 21, 2006</b>				
DRUMSTICKS, TOMS	38.00		38.00	25
WINGS FULL-CUT - TOMS		R	32.00	144
WINGS, V-TYPE, TOM		W	48.19	676
TAILS		T	29.00	40
MECHANICALLY SEPARATED 2/		F	14.32	310
THIGH MEAT - FROZEN		F	96.67	120

<b>EXPORT TRADING</b>	<b>PRICE RANGE</b>	<b>L.S.T. CODE 1/</b>	<b>WTD AVG PRICE</b>	<b>VOLUME (000)</b>
<b>MONDAY, NOVEMBER 20, 2006</b>				
DRUMSTICKS, TOMS		F	41.00	40
WINGS FULL-CUT - TOMS		R	32.00	144
WINGS, V-TYPE, TOM		W	48.19	676
TAILS		T	29.00	40
MECHANICALLY SEPARATED 2/		F	14.32	310
THIGH MEAT - FROZEN		F	96.67	120

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.